

Dermapharm Holding SE



WKN: A2GS5D ISIN: DE000A2GS5D8 Land: Deutschland

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### ***Dermapharm Holding SE sets offer price at EUR 28.00 per share***

Grünwald, February 8, 2018 - Today, Dermapharm Holding SE (together with its consolidated subsidiaries, "Dermapharm", ISIN: DE000A2GS5D8) and the selling shareholder, Themis Beteiligungs-Aktiengesellschaft, have set the offer price at EUR 28.00 per share.

In total, all of the 13,455,000 offered shares in Dermapharm were placed. Thereof, 3,840,000 are newly issued shares from a capital increase and 9,615,000 are shares from the holdings of the selling shareholder, including 1,755,000 shares for over-allotments ("Greenshoe Option"). Assuming a full exercise of the Greenshoe Option, total gross proceeds will amount to approx. EUR 377 million. Thereof, gross proceeds of approx. EUR 108 million will be attributable to Dermapharm.

Trading in the shares on the regulated market (Prime Standard) of the Frankfurt Stock Exchange is expected to commence on February 9, 2018. The securities identification number (WKN) is A2GS5D, the international securities identification number (ISIN) is DE000A2GS5D8 and the trading symbol is DMP.

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*In connection with the placement of the offer shares Joh. Berenberg, Gossler & Co. KG will act as the stabilization manager (the "Stabilization Manager") and may, as Stabilization Manager, and acting in accordance with legal requirements (Article 5 para. 4 and 5 of the Market Abuse Regulation (EU) No 596/2014 in conjunction with Articles 5 through 8 of the Commission Delegated Regulation (EU) 2016/1052), make over-allotments and take stabilization measures to support the market price of the Company's shares and thereby counteract any selling pressure.*

*The Stabilization Manager is under no obligation to take any stabilization measures. Therefore, stabilization may not necessarily occur and may cease at any time. Such measures may be taken on the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) from the date when trading in the shares of the Company is commenced on the regulated market segment (regulierter Markt) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) and must be terminated no later than 30 calendar days after this date (the "Stabilization Period"). Stabilization transactions aim at supporting the market price of the Company's shares during the Stabilization Period. These measures may result in the market price of the Company's shares being higher than would otherwise have been the case. Moreover, the market price may temporarily be at an unsustainable level.*

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