



Dermapharm Holding SE: Annual General Meeting resolves dividend distribution of EUR 1.05 per share

- » 2023 outlook confirmed
- » Board of Management and Supervisory Board actions ratified with large majority
- » Shareholders resolve dividend payment of EUR 1.05 per share
- » Distribution ratio: approximately 42% of consolidated net profit

Grünwald, 14 June 2023 – Dermapharm Holding SE ("Dermapharm"), a rapidly growing manufacturer of branded pharmaceuticals, today successfully held its 2023 Annual General Meeting. 22.53% of the share capital was in attendance at the Annual General Meeting, which was held in person. The majority of shareholders approved the management's proposals under every agenda item.

The Annual General Meeting ratified the actions of the Board of Management and of the Supervisory Board for financial year 2022 with a 99.23% and 90.03% majority of votes cast, respectively. At the recommendation of the Board of Management, the Annual General Meeting resolved to distribute a dividend of EUR 1.05 per share. The total distribution amounts to EUR 56.5 million, representing a distribution ratio of approximately 42%.

Grant Thornton AG Wirtschaftsprüfungsgesellschaft was once again elected to serve as auditors. The detailed results of the voting for each agenda item are available in the Annual General Meeting section of the Company website <https://ir.dermapharm.de>.

In their retrospective on financial year 2022, the Board of Management and the Supervisory Board highlighted the very successful business performance, which in many respects had been achieved in challenging conditions. With this in mind, they expressed their gratitude to all employees for their tireless efforts in 2022. The Board of Management concluded by providing an outlook for the remainder of 2023.

"This past year, 2022, was once again the most successful year in Dermapharm's 30-year history. Everyone in our Group is extremely proud of this achievement. From an operating standpoint, the Dermapharm Group performed in line with expectations in the first five months of 2023 despite the continuing effects of the Russian war of aggression, the energy crisis and rising inflation. We succeeded in maintaining our growth trajectory thanks to our comprehensive value chain, broadly diversified product portfolio and high efficiency in purchasing, production and distribution. The key growth drivers stemmed from our acquisition of the Arkopharma Group and strong organic growth in our existing portfolio," said Dr Hans-Georg Feldmeier, Chairman of the Board of Management of Dermapharm Holding SE.

Based on the course of business to date in 2023, the Board of Management confirms the guidance for 2023 and expects consolidated revenue of EUR 1,080–1,110 million and adjusted consolidated EBITDA of EUR 300–310 million.



Company profile

Dermapharm – Pharmaceutical Excellence "Made in Germany"

Dermapharm is a rapidly growing manufacturer of branded pharmaceuticals. Founded in 1991, the Company is based in Grünwald near Munich. The Company's integrated business model comprises in-house development, production and the distribution of brand-name products by a trained pharmaceutical sales force. In addition to its main location in Brehna near Leipzig, Dermapharm also operates other production, development and distribution locations in Europe (primarily in Germany) and the United States.

In the "Branded pharmaceuticals and other healthcare products" segment, Dermapharm has more than 1,200 marketing authorisations with more than 380 active pharmaceutical ingredients. Dermapharm's portfolio of pharmaceuticals, medical devices and food supplements are tailored to selected therapeutic areas in which the Company is a market leader, especially in Germany.

In the "Herbal extracts" segment, Dermapharm can tap the expertise of the Spanish company Euromed S.A., a leading global manufacturer of herbal extracts and plant-based active ingredients for the pharmaceuticals, nutraceuticals, food supplements and cosmetics industries. At the beginning of 2022, the segment was expanded to include Germany-based C³ Group, which develops, manufactures and markets synthetic cannabinoids. C³ Group is the market leader for dronabinol in Germany and Austria. In January 2023, the segment was expanded to include Arkopharma, the market leader for herbal medicines and food supplements in France.

Dermapharm's business model also includes the "Parallel import business" segment that operates under the "axicorp" brand. Based on revenue, axicorp was among the top four parallel import companies in Germany in 2022.

With a consistent R&D strategy and numerous successful product and company acquisitions and by stepping up its internationalisation efforts, Dermapharm has continuously optimised its business over the past 30 years and sought external growth opportunities in addition to organic growth. Dermapharm is firmly committed to continuing on this profitable growth course in the future.

Contact

Investor Relations & Corporate Communications
Britta Hamberger
Tel.: +49 (0)89 – 64186-233
E-mail: ir@dermapharm.com